



# Steven M. Lugar, CFP<sup>®</sup>

## BHCO CAPITAL MANAGEMENT, INC.

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**DESIGNATIONS, AFFILIATIONS, AWARDS:** CERTIFIED FINANCIAL PLANNER<sup>™</sup>; Financial Planning Association; Centre for Fiduciary Excellence; Investment Fiduciary Leadership Council; Zero Alpha Group; Council on Foundations; Hewitt AdvisorConnection<sup>™</sup>

Steve Lugar is the managing director of BHCO Capital Management, Inc., a nationally recognized independent, fee-only wealth management firm. BHCO specializes in serving physicians and dentists in addition to other wealthy families, retirement plans, trusts, and fiduciaries. With more than 25 years of experience, Lugar is well-suited as trusted advisor to his clients. "Our philosophy of managing wealth to stand the test of time, rather than chase the 'fad of the day,' has been fundamental to our practice." BHCO was recently named by *Wealth Manager* as one of the Top Wealth Managers in the U.S. for the eighth consecutive year. He serves on the board of TBank, as well as several non-profit organizations.

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**EDUCATION:** B.B.A., Abilene Christian University